

ASIT C. MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Pantomath Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072. Maharashtra, INDIA
Tel.: 022 - 61325757 / 28583333 • Email Id: investorgrievance@acmfsl.co.in / compliance@acm.co.in / accounts@acm.co.in
Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

December 1, 2023

To,

The General Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code: 530723

Dear Madam/Sir,

Sub.: Outcome of the Board Meeting held on December 01, 2023 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on December 01, 2023 at the registered office of the Company situated at Nucleus House, Saki Vihar Road, Andheri (East), Mumbai – 400 072 have considered and approved the following items of business:

- Right Issue Size:** Upon recommendation of the Rights Issue Committee, the Board has decided and fixed Rs. 4,987.60 Lakhs as the Right Issue Size.
- Right Shares:** 3293452 fully paid up equity shares of Rs. 151.44 each.
- Right Issue Price:** Rs. 151.44 Per Equity Share (including a premium of Rs. 141.44 per equity share)
- Right Entitlement Ratio:** 133 (One Hundred Thirty-Three) new Equity Shares for every 200 (Two Hundred) existing equity shares held by the eligible shareholders as on the Record Date as mentioned below.
- Fixed record date for the purpose of determining the shareholders who will be eligible to apply for the issue as Thursday, December 7, 2023 (Record Date).
- ISIN for Right Entitlement:** The Company has made necessary arrangements with NSDL & CDSL for the credit of the Right Entitlement in dematerialized form in the demat account of the eligible equity shareholders. The ISIN for such Right Entitlement is INE041B20014.
- Proposed Rights Issue Period:**
 - The Right Issue opening date: Friday, December 15, 2023
 - The Right Issue closing date: Friday, December 22, 2023.The last date for on market renunciation of right entitlement will be December 19, 2023.

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8. We wish to inform you that the Board, considered and approved the letter of offer in respect to the Issue (Letter of Offer) for the filing with the Securities and Exchange Board of India and the BSE Limited, along with the Abridged Letter of Offer, Right Entitlement Letter and Application Form.
9. The Finalization for the basis of allotment of right shares would be on or about December 28, 2023.
10. The last date for credit would be on or about January 02, 2024.
11. The date of listing of right issue equity shares would be on or about January 03, 2024.

The Board meeting commenced at 12.00 p.m. and concluded at 2.00 p.m.

You are requested to kindly take the same on record.

Thanking you,

For ASIT C MEHTA FINANCIAL SERVICES LIMITED

ASIT C. MEHTA

CHAIRMAN

DIN: 00169048